Today’s Agenda

Welcome - David Fields, Employer Engagement Manager

New Exam System – Anna Howard, Head of Qualifications & Membership and Maria Flemmer, Project Manager

CIPFA/ICAEW optional route to qualification and membership – Drew Cullen, Director, Policy & Membership

Training update – Sarah Shreeves, Head of Training Services

Key dates – David Fields

Q&A
e-Assessments platform (EAP) - refresher

- **Strategic drivers** - CIPFA’s Learning Strategy 2025 and CIPFA Transformation programme

- Need for investment in our student experience which includes assessment, examination functionality and qualification systems

- EAP incumbent – experiencing a range of issues and pain points for students, employers and staff team

- CIPFA ambition – delivery of an excellent, end-to-end, lifelong learning experience, through qualification and membership for current and future public finance professionals

- Procurement exercise in January 2021

- Tender panel comprising staff, members, employers & CIPFA Student Network

- Bids received from six providers

- Contract awarded to Eintech in March 2021 for their Rogo system
## Calibrand-to-Rogo transition

<table>
<thead>
<tr>
<th>Exam sitting</th>
<th>Practice tests</th>
<th>Exams (and Specimens)</th>
</tr>
</thead>
<tbody>
<tr>
<td>December 2022</td>
<td>• All practice tests on Calibrand and Moodle</td>
<td>• FA and MA exams on Rogo</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• All other exams on Calibrand</td>
</tr>
<tr>
<td>March 2023</td>
<td>• All practice tests on Brightspace</td>
<td>• FA and MA exams on Rogo</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• All other exams on Calibrand</td>
</tr>
<tr>
<td>June 2023</td>
<td>• All practice tests on Rogo - no trainer marking</td>
<td>• All exams on Rogo excluding L7 Project Report</td>
</tr>
<tr>
<td></td>
<td>• Web class and Face-to-Face students - marked progress and mock on Brightspace</td>
<td></td>
</tr>
<tr>
<td>September 2023</td>
<td>• All practice tests on Rogo - no trainer marking</td>
<td>• All exams on Rogo excluding L7 Project Report</td>
</tr>
<tr>
<td></td>
<td>• web class and face-to-face students - marked progress and mock on Brightspace</td>
<td></td>
</tr>
<tr>
<td>December 2023</td>
<td>• All practice tests on Rogo - trainer marking for web and face-to-face students’ progress/mock</td>
<td>• All exams on Rogo including Project Report</td>
</tr>
</tbody>
</table>
Key initial changes for students

1. Two websites
2. Diverse question types
3. Spreadsheet functionality
4. Technical testing
5. Exam scheduling and time zone management
6. Local invigilator nomination process
## Rogo question types – June 2023 exams

### System marked / objective
- ✔️ Radio Button
- ✔️ Radio Button Table
- ✔️ Radio Button Matrix
- ✔️ Check Box
- ✔️ Check Box Table
- ✔️ Check Box Matrix
- ✔️ Drop down
- ✔️ Text box
- ✔️ Hotspot
- ✔️ Ranking
- ✔️ Drag and drop

### Human marked / subjective
- ✔️ Text area
- ✔️ File upload
- ✔️ Spreadsheet
- ✔️ Spreadsheet Advanced
- ✔️ Essay
- ✔️ Workspace

### System and/or human
- ✔️ Parent Question

- All question types in use in June exams are available across Rogo practice tests
- Early learning adopted on suitable question types for ease of student transition
- Guidance available on website and through CETC trainers
An extension of the Radio Button question type. A multiple-choice question which accepts one answer only. Allows for the presentation of the answers in tabular form, with the student selecting one correct row/option.

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**Question Preview**

Time remaining: 1 hour 5 minutes  
This section contains 6 Marks

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1. Bactrian camels have two humps on their backs where they store fat. Their nostrils close to block sand, and their bushy eyebrows and two rows of long eyelashes protect their eyes from blowing sand and ice.

Which of the following options correctly describes some other key characteristics of the Bactrian camel?

<table>
<thead>
<tr>
<th>Size</th>
<th>Average lifespan</th>
<th>Group name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Over 7 feet tall</td>
<td>Up to 50 years</td>
<td>Parade, caravan</td>
</tr>
<tr>
<td>Over 6 feet tall</td>
<td>Up to 40 years</td>
<td>Flock, caravan</td>
</tr>
<tr>
<td>Over 7 feet tall</td>
<td>Up to 50 years</td>
<td>Flock, caravan</td>
</tr>
<tr>
<td>Over 6 feet tall</td>
<td>Up to 60 years</td>
<td>Parade, caravan</td>
</tr>
</tbody>
</table>
Another extension of the Radio Button question type. A multiple-choice question which accepts multiple answers. Allows for the presentation in tabular form, with the student select one option in each row, across one row or multiple rows. Helpful for allocating a list of items to a category and marking multiple statements as True or False. Also known as a Rating or Scale question.

### Question Preview

<table>
<thead>
<tr>
<th></th>
<th>70</th>
<th>75</th>
<th>80</th>
<th>85</th>
<th>90</th>
<th>95</th>
<th>100</th>
<th>&gt;100</th>
</tr>
</thead>
<tbody>
<tr>
<td>African wild dog</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
</tr>
<tr>
<td>Blackbuck antelope</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
</tr>
<tr>
<td>Cheetah</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
</tr>
<tr>
<td>Free-tailed bat</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
</tr>
<tr>
<td>Greyhound</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
</tr>
<tr>
<td>Hare</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
<td>〇</td>
</tr>
</tbody>
</table>
A multiple-choice question which accepts multiple answers. Similar in principle to the Radio Button Matrix. In this case the student can select one or more options in each row. There may be one row or multiple rows, subject to the question design.

<table>
<thead>
<tr>
<th>Herbivore</th>
<th>Lifespan &gt; 10 years</th>
<th>Retractable claws</th>
</tr>
</thead>
<tbody>
<tr>
<td>Guinea Pig</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dog</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dormouse</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Rabbit</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cat</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cow</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Example - Drag and Drop

The same intuitive dragging method as Ranking, but with functionality to add further options and/or categories. Good for both simple drag and drop questions and more complex ranking or categorisation of options.

Question Preview

Time remaining: 1 hour 3 minutes
This section contains 6 Marks

Here are some of our favourite animals, including mammals and non-mammals. Do you know which is which?

Drag and drop the animals into the correct box to obtain one mark for each correct answer.

Mammals:
- Armadillo
- Porcupine
- Crocodile
- Sheep
- Penguin
- Dolphin

Non-mammals:
Offering the student a similar experience to a TextArea question, with a single text area window in which to write. Unlike TextArea, the Essay question type allows for separate scoring for different parts of the question from an examiner standpoint. Set up is similar to the Spreadsheet question type, with creation of Sub-Questions to enable the correct marking scheme for the question.
Rogo’s ‘Spreadsheet Workings’ function
Rogo’s Parent Question function

Company D’s operational currency is the Pound (£). Company D expects to have the following transactions in US dollars ($):
1. Pay a US supplier $100 million on 31 July 2007
2. Receive $60 million from a US client on 30 September 2007

Market data as at today (01 December 2006):
Today's spot rate is £/¥ 1.4450 - 1.4700.
On the futures market standard contracts to buy and sell £62.500 are available with expiry dates of:
- 31 December 2006
- 31 March 2007
- 30 June 2007
- 30 September 2007
Assume an opening futures price on 01 December 2006 of 1.4444.
An eight-month forward contract is available at a premium of $0.0260 - $0.0245.
On 31 July 2007 the spot rate is £/¥ 1.4370 - 1.4410 and the closing futures price is 1.4200.
On 30 September 2007 the spot rate is £/¥ 1.4300 - 1.4340 and the closing futures price is 1.41.

a) Which of the hedging instruments mentioned in the scenario is/are designed to fix the exchange rate in relation to a future transaction in an overseas currency? (1 mark)
   - Forward contracts
   - Futures contracts
   - Both forward contracts and futures contracts
   - Neither forward contracts nor futures contracts

b) In respect of the two planned transactions, which futures contracts would be most appropriate to fully/hedge the transaction? (2 marks)

<table>
<thead>
<tr>
<th>December 2006</th>
<th>March 2007</th>
<th>June 2007</th>
<th>September 2007</th>
</tr>
</thead>
<tbody>
<tr>
<td>$100 million payment to US supplier on 31 July 2007</td>
<td>○</td>
<td>○</td>
<td>○</td>
</tr>
<tr>
<td>$60 million receipt from US client on 30 September 2007</td>
<td>○</td>
<td>○</td>
<td>○</td>
</tr>
</tbody>
</table>

c) How many futures contracts would be necessary to fully hedge the payment to the supplier? (1 mark)
   - 1260
   - 887
   - 1880
   - 1649

d) Assuming a forward contract is used to hedge the receipt from the US client, what is the expected receipt in sterling to the nearest pound? (1 mark)

[Total: 5 marks]
Spreadsheet style questions – December 2023

Good for questions requiring a spreadsheet emulator, offering core spreadsheet and some accountancy functions. Admins can upload a spreadsheet template to be used as a starting point for the student if required. Requires the addition of a Sub-Question in order to add marks.

<table>
<thead>
<tr>
<th>Date of arrival at Sanctuary</th>
<th>Name of bat</th>
<th>Start weight (g)</th>
<th>End weight (g)</th>
<th>Days on nutrition programme</th>
<th>Average weight gain per day (g)</th>
</tr>
</thead>
<tbody>
<tr>
<td>01/02/2022</td>
<td>Kim</td>
<td>25</td>
<td>52</td>
<td>50</td>
<td></td>
</tr>
<tr>
<td>15/02/2022</td>
<td>Khloe</td>
<td>17</td>
<td>42</td>
<td>12</td>
<td></td>
</tr>
<tr>
<td>24/02/2022</td>
<td>Kendall</td>
<td>42</td>
<td>65</td>
<td>5</td>
<td></td>
</tr>
<tr>
<td>24/02/2022</td>
<td>Kylie</td>
<td>36</td>
<td>48</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>12/03/2022</td>
<td>Kris</td>
<td>49</td>
<td>71</td>
<td>8</td>
<td></td>
</tr>
<tr>
<td>21/03/2022</td>
<td>Kourtney</td>
<td>22</td>
<td>49</td>
<td>16</td>
<td></td>
</tr>
</tbody>
</table>

- Not in use for June 2023 exams
- Planned release for December 2023 exams
- Bespoke marking development for CIPFA
### Experience to date

- Smooth sittings in December 2022 and March 2023 - with module caveat
- No issues reported on time zones to date. GMT to BST looking good for June 2023 exams
- Automated email flow working well, no issues with deliverability to date
- New, self-serve scheduling and rescheduling adopted without noise
- 1300 students registered for access to practice tests in Rogo practice test site with 60% active since March
- New, self-serve Technical Test paying dividends – speed and visibility of issues
- Exam day device issues - resolution in flight
- Watching brief on statement style questions

### First sitting – December 2022

<table>
<thead>
<tr>
<th>Count</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>422</td>
<td>Students booked exams</td>
</tr>
<tr>
<td>409</td>
<td>Students completed their exams</td>
</tr>
<tr>
<td>282</td>
<td>Exams invigilated remotely</td>
</tr>
<tr>
<td>127</td>
<td>Exams invigilated locally</td>
</tr>
<tr>
<td>13</td>
<td>No shows / cancellations / reschedules</td>
</tr>
<tr>
<td>4</td>
<td>Student device related issues</td>
</tr>
<tr>
<td>0</td>
<td>Platform related issues</td>
</tr>
</tbody>
</table>
Guidance and support

Rogo Student Guidance

1. CIPFA website – Rogo guidance documents
   www.cipfa.org/qualifications/exams/online-exams
2. CETC Trainers – Videos and in-lesson

Support

1. CETC Trainers - in classes and online
2. CIPFA website – web chat
3. Email – customerservices@cipfa.org
4. By phone +44 (0)20 7543 5600

Please encourage your students to:

- Access their practice tests before exams
- Read the key guidance documents
- Read the opening test instructions for every test
- Feed back any issues
- Let us know if they need further guidance and support
An invitation for you...

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### Mammals Quiz: Mammals Quiz

Welcome to the Mammals Quiz

- This test will enable you to experience the variety of objective question types in Rago.
- Please answer all questions.
- This test is timed at 60 minutes.
- You can make as many attempts at this test as you please.
- This test is auto-marked.
- The table below explains the key functions to which you have access when using Rago:

<table>
<thead>
<tr>
<th>Icon</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="highlighter.png" alt="Highlighter" /> <img src="strike-through.png" alt="Strike-through" /></td>
<td>Use the Highlighter and Strike-through buttons, icons one and two respectively, to highlight or cross through text within the Question Requirement. This can help you to keep track of key points in the question, and your progress in answering the question. Use the Eraser button to delete your mark-ups.</td>
</tr>
<tr>
<td><img src="calculator.png" alt="Calculator" /></td>
<td>Use the Calculator button to undertake calculations, or check your manual calculations. Workings on the calculator are not saved or marked in a final exam.</td>
</tr>
<tr>
<td><img src="reading-ruler.png" alt="Reading Ruler" /></td>
<td>Click on the Reading Ruler, to launch Rago's pop-up ruler. This can be dragged across the screen to hover beneath the question text, to support you in navigating to a key line or paragraph.</td>
</tr>
<tr>
<td><img src="note-pad.png" alt="Note Pad" /></td>
<td>Use the Note Pad function to jot down rough notes as you work through a paper. Content within the note pad is not saved or marked.</td>
</tr>
<tr>
<td><img src="spreadsheet-workings.png" alt="Spreadsheet Workings" /></td>
<td>Click on the Spreadsheet Workings button to launch an Excel-style, spreadsheet emulator. As you navigate through the paper, your work will be saved. For human-marked practice tests and exams, spreadsheet workings may be viewed by trainers or examiners, however they will not be marked unless posted into your answer window.</td>
</tr>
</tbody>
</table>

Time Allowed: 1 hour
CIPFA/ICAEW optional route to dual qualification and membership
CIPFA/ICAEW optional route to dual qualification and membership

CIPFA and ICAEW are developing an optional route to dual qualification and membership awarding CPFA and ACA. This will be achieved via CIPFA newly qualified completing one ICAEW module and passing one exam.

Q1 As an employer recruiting the best talent do you believe this would be a more attractive proposition to students than the CIPFA PAQ on its own?

Q2 Would you be prepared to fund the additional module for your employees’ opting to do dual qualification given that this would be outside of levy funding?
Key dates
Accountancy Professional (CIPFA L7)
31 July 2023 (courses start in September)

Counter Fraud Investigator (L4)
5 May 2023 (course start in June)
31 August 2023 (courses start in October)

June exam deadline 30 April

For further information email; apprenticeships@cipfa.org