Summer Employer Forum

Tuesday 20 July 2021

The Chartered Institute of Public Finance & Accountancy
Today’s Agenda

Welcome – David Fields

CETC Roadmap – Sarah Shreeves
- Tuition delivery
- Student & Member Wellbeing
- Continuing Professional Development
- New technology
- CIPFA Futures
- Apprenticeship programmes

Inducting & training new starters – Tabitha Appleyard

Questions & Answers
CETC Update

Sarah Shreeves
Head of Training Services
CETC ROADMAP
2020 - 2022

Autumn 2020 DELIVERY
• Introduction of small group tutorials
• SmartAssessor enhancements

Spring 2021 STUDENT BENEFITS
• CPD Bites
• Ethics e-learning

Spring 2021 PROGRAMMES
• Counter Fraud Investigator
• AAT L3 & 4 expansion

Autumn 2021 DELIVERY
• Hybrid delivery – re-introduction of face-to-face elements

Autumn 2021 TECHNOLOGY
• New VLE
• New e-assessment platform

Spring 2022 PROGRAMMES
• New L7 syllabus launch
• New content for all - data & sustainability

Autumn 2020 WELFARE
Mental Health First Aid

Autumn 2021 WELFARE
www.CIPFAwellbeing.com
New syllabus

- A new name: CIPFA Professional Accountancy Qualification (PAQ)
- A global qualification: the new name will be used around the world
- Opportunity for students to progress through four awards en route to becoming a CPFA
- New pre-seen case study exam introduced for the CIPFA Level 5 Diploma
- Updated unit content with a greater emphasis on sustainability, ethics and data – for all students
- 50% pass mark applied to all units – for all students
- New e-assessment platform from December 2021, supporting technical competencies and soft skills – for all students
New structure*

CIPFA Level 4 Certificate in Management and Financial Accounting

CIPFA Level 5 Diploma in Financial Management and Audit

CIPFA Level 6 Diploma in Governance, Risk and Taxation

CIPFA Level 7 Diploma in Public Financial Management, Reporting and Advanced Audit

CIPFA Level 7 Diploma in Public Financial Management, Reporting and Business Change

*Qualification names have been updated
The units

CIPFA Level 4 Certificate in Management and Financial Accounting
- Financial Accounting
- Management Accounting

CIPFA Level 5 Diploma in Financial Management and Audit
- Audit and Assurance
- Business Planning and Financial Management
- Developing Strategy and Data Analysis

CIPFA Level 6 Diploma in Governance, Risk and Taxation
- Governance and Risk Management
- Business Reporting
- Tax and Law UK
The units

**CIPFA Level 7 Diploma** in Public Financial Management, Reporting and Business Change

- Implementing Business Change
- Strategic Public Financial Management
- Public Sector Financial Reporting UK
- Strategic Case Study

**CIPFA Level 7 Diploma** in Public Financial Management, Reporting and Advanced Audit

- Advanced Audit UK
- Strategic Public Financial Management
- Public Sector Financial Reporting UK
- Strategic Case Study
<table>
<thead>
<tr>
<th>Current module</th>
<th>New module</th>
<th>Level</th>
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<tbody>
<tr>
<td>Ethics</td>
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<td>Management Accounting</td>
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<tr>
<td>Financial Accounting</td>
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<td>Audit and Assurance</td>
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<tr>
<td>Financial Management</td>
<td>Business Planning and Financial Management</td>
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<td>Company Financial Reporting</td>
<td>Business Reporting</td>
<td>6</td>
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<td>Governance and Risk Management</td>
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<tr>
<td>Strategy and Policy Development</td>
<td>Developing Strategy and Data Analysis</td>
<td>5</td>
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<tr>
<td>Taxation - Corporate Governance and Law</td>
<td>Tax and Law</td>
<td>6</td>
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<tr>
<td>Strategic Public Finance</td>
<td>Strategic Public Financial Management</td>
<td>7</td>
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<td>Advanced Public Audit</td>
<td>Advanced Audit</td>
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<td>Business and Change Management</td>
<td>Implementing Business Change</td>
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<td>Public Sector Financial Reporting</td>
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<td>Strategic Case Study</td>
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Transitional arrangements

Current PQ students

• Students currently studying the PQ (and joining in autumn intake) will continue on this programme until completion.

• The PQ and PAQ will run concurrently until all PQ students have completed their studies.

• Current syllabus modules will be phased out over time – with students being given multiple opportunities to sit exams.

• Current students will be offered new content covering ethics, data and sustainability.

New PAQ students

• New student registration for the PAQ will open in Autumn 21 for first classes in Spring 22.

• All new students will be automatically enrolled on the PAQ.
• Demand-led - reintroduction of some face-to-face teaching in Autumn 2021. And for 2022, we’re listening!
• Introduction of hybrid models of delivery and improvements in the web-class experience.
Enrolment dates for apprenticeships

<table>
<thead>
<tr>
<th>Apprenticeship</th>
<th>Deadline to receive apprentice application</th>
<th>Delivery commences</th>
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<tbody>
<tr>
<td>Accountancy Professional (Level 7)</td>
<td>31 July</td>
<td>September</td>
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<tr>
<td>Professional Accounting Technician (Level 4)</td>
<td>31 August</td>
<td>October</td>
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<tr>
<td>Assistant Accountant (Level 3)</td>
<td>31 August</td>
<td>October</td>
</tr>
<tr>
<td>Counter Fraud Investigator (Level 4)</td>
<td>31 August</td>
<td>October</td>
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For further information email us at apprenticeships@cipfa.org
Next steps

We will share more details on the information covered today in the coming weeks. We will let you know when the detailed specifications for each qualification become available.

Please contact us with any questions you may have: employers@cipfa.org
Inducting & training new starters

Tabitha Appleyard CPFA
Finance Business Partner, Cambridgeshire County Council
Questions for Employers

How do your support your trainees with exam resits?

What routines have worked for you in managing trainees remotely?

What new ways of working with trainees will you retain once ‘normal’ life has returned?

How will you manage new ways of working with your trainees?
Questions