

CIPFA Treasury Management Network

# Your network membership

2020/21

[cipfa.org](https://cipfa.org)

# The network offer

The CIPFA Treasury Management Network has been established for over ten years. Our experience and commitment to providing a high quality, professional service with the latest support, guidance and insightful events. The TMN offers a wide range of tailored face-to-face events at regional venues all over the UK. Our expert support and guidance is focused on all aspects of treasury management and will provide expert independent training to help you meet your MiFID II training requirements, compliance with the upcoming update to the Prudential and Treasury Management Codes.

The TMN is committed to providing public bodies with the tools to be at the forefront of best practice and innovation in the sector. Our aim this year is to focus on key topics facing the sector, we provide members up-to-date information on the latest trends, opportunities and technology.

As part of your membership you will have access to the latest detailed guidance and regular updates on current events and topics to keep you at the forefront of new developments. With over 650 members signed up to our e-alerts service, keeping on-top of the latest updates to legislation will be made easy.

The TMN newsletter provides the latest updates and current interests in Treasury Management, details of relevant events and conferences and keeping you alert to the key CIPFA and Government consultations.

On-top of all this, the network will provide access to webinars, the TMN will provide a monthly economic update from an expert economist to provide the latest commentary. For those with specific questions, our advisors are on hand to help. If you would like further information about the benefits of subscribing to the TMN, please contact any member of our highly skilled and dedicated advisory team, listed below.

# How to join?



If you would like further information about the benefits of subscribing to the CIPFA, please contact [Richard.Lloyd-Bithell](#) who will be delighted to assist you.

## Joining the TMN

If you are interested in joining TMN or have any questions, please email [cipfanetworks@cipfa.org](mailto:cipfanetworks@cipfa.org) or call CIPFA on 020 7543 5600 and we can provide a quote based on your required level of membership.

# Features and benefits

- Attendance at a wide selection of topical events (workshops and summit's) using pre-purchased places at regional venues, as well as open training courses for this network
- Technical support and guidance on alternative service delivery arrangements from expert advisors and commercial managers who can respond to requests from subscribers either by e-mail or phone
- Timely updates on relevant new ways of working giving you all the facts at your fingertips, and information on how these will affect your job role, service delivery and your wider authority
- Opportunities for networking, career development and CPD
- Sharing of knowledge and best practice with peers to create an environment where the key alternative service delivery arrangements can be debated and addressed
- Exclusive website access – network websites contain a wealth of published information including regular briefings, newsletters and updates, as well as current and past event presentation materials to allow you to engage with colleagues and members in your area and share best practice
- Regular monthly newsletter to keep you updated on the latest alternative service delivery issues affecting your area of activity
- Discounts off any CIPFA Essentials training events run by other CIPFA Networks
- Access to other network events when bought under a corporate membership arrangement.

## What our members say



“The event was well pitched and I felt relevant to someone like myself who was on a bit of a fact finding mission. The event itself was very well organised and provided a good opportunity to network with other local authorities.”



“As always, a well organised and presented event, excellent speakers and content. These workshops are way above that of other professional organisations. The subjects are timely – moving to the pace of change within the public sector and other organisations.”

# Programme of events

Our planned headline events below are complemented by alerts and briefings, monthly newsletters and dedicated advisor support for practitioners in subscribing organisations. Prepaid places can be used to attend any events set out in this service plan.

New events may be added during the year and details of these, along with options for use of pre-paid places, will be confirmed as part of the event promotion materials, TMN newsletters and alerts.



## **January 2020** **Preparing the Pension Fund Workshops**

This series is delivered by a line-up of expert practitioners, this event is of interest to staff at all levels particularly those that are new to treasury or those seeking a refresher course focused upon best practice.



## **February 2020** **Capital and Treasury Workshops**

This series is dedicated to the latest developments in accounting for treasury management and capital accounting picking up changes to the Code of Practice and technical matter such as MRP Policy.



## **March 2020** **Treasury Management workshops**

This conference is dedicated to real time issues facing treasury managers, the economy, risk management-based solutions to borrowing and enhanced investment returns and managing elected members' appetite for risk.



## **May 2020** **Treasury Risk Management workshops**

This series is dedicated to the latest developments in risk management and advice on how to embed best practice throughout your treasury operations.



## **June/ July 2020** **Investment Diversification, ESG and Technology Workshops**

This series provides the latest in Environmental, Social and Governance best practice in the sector. Also introducing the latest in technology developments such as Blockchain and Robots.

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### **September 2020**

#### **Prudential and Treasury Code Compliance workshops**

This series will focus on the compliance with the Prudential and Treasury Codes and with the significant updates to both codes – how to comply with the changes.



### **October 2020**

#### **Treasury & Capital Management Conference**

This is our premier event of the year focusing upon the latest treasury management and capital issues. Led by the chair of the Treasury Management Panel we will debate the current hot topics around regulation, financial markets and relevant case studies.



### **November 2020**

#### **CPN Annual Conference**

This workshop series is dedicated to developing your 2022/23 treasury management strategy. These events are designed to help you gain clarity and help you formulate direction as you set next year's treasury management strategy.

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Full details of these events will be available at [www.cipfa.org/events](http://www.cipfa.org/events) or contact one of the advisors for further details..

# Further support

## **On-site delivery**

Most TMN workshops are available as an on-site delivery. Contact us for more information.

## **CIPFA Essentials**

Our 'Introduction to ...' Essentials programme is designed to help support those who may be new to the sector, or perhaps working in a new role, and may also benefit non-finance staff and elected Members. These interactive workshops are a great way to help develop knowledge and awareness of a specific service area and are proving increasingly popular with staff development programmes.

# Our networks

## **Looking for more support from our networks?**

We offer a number of other networks across a range of topics. We also offer corporate subscriptions for your organisation allowing you and your colleagues to access events and support across multiple CIPFA networks according to your needs.

For any other network enquiries, or for details about our corporate network support package, please contact:

### **Sandra Beard**

Interim Senior Networks Manager

[Sandra.Beard@cipfa.org](mailto:Sandra.Beard@cipfa.org)

## **Our current networks are:**

- Alternative Service Delivery Network
- Better Governance Forum
- Benefits and Revenues Service
- Social Care Finance Advisory Network
- Finance Advisory Network
- Insurance Network
- Pensions Network
- Police and Fire Network
- Procurement and Commissioning Network
- Treasury Management Network



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